

3rd August 2023

We help
businesses
thrive nationally
and globally

Welcome

As your trusted financial advisors, we are delighted to present the latest edition of our newsletter tailored to keep you informed, empowered, and up to date on the gossip!

This year, we are taking a slightly different approach to receive your end of year information. You should have already received an email detailing the new process. Our main objective is to improve efficiency within our team and reduce waiting times to get your accounts prepared.

We believe that this new approach will help us serve you better and ensure a smoother experience during this busy period. Your cooperation and timely submission of information will greatly contribute to achieving these goals. Rodgers & Co have undergone some changes in recent times with

Russell and Michael transitioning into a more consultative role within the company, allowing them to focus on strategic guidance. As a result, John and Andrew have taken on greater responsibilities in leading the company forward.

In light of this change, we are pleased to welcome **Tim Chaw** to our team as an Associate Director. Tim's expertise and experience will be a valuable addition, providing the much-needed support to help drive our company to new heights. We are excited about this new phase and are confident that together, we will achieve



continued success and growth.

Please join us in extending a warm welcome to Tim as he embarks on this journey with us. As always, we remain committed to providing the best possible service to our clients and look forward to a prosperous future.



We also welcome **Shirin Walz** who brings a diverse background, originating from Germany where she spent her formative years until completing her education. Her travels brought her to Australia and subsequently to New Zealand, eventually settling and building a family in Christchurch. Family is an essential part of her life and the

driving force for her personal and professional pursuits. She has completed a Bachelor of Commerce (BCOM) in Taxation and Accounting in 2019 at the University of Canterbury. After two and half years of working in a Chartered Accounting environment and one year off on maternity leave, Shirin joined the Rodgers & Co Team in June 2023.



Manisha Chand also joins as a valued member of the Rodgers & Co team. Having joined in May 2023 after returning to Christchurch to be closer to her family. She holds a B.Com in Accounting from the University of

Canterbury, where she also completed a Minor in Information Systems. With three years of experience working for an accounting firm in Motueka and another 18 months for an accounting firm in Christchurch, Manisha brings a strong background in financial management.

Mid-Winter Christmas

The crew had their annual Mid-Winter Christmas celebration at the delightful Riverside Kitchen. The event was nothing short of a culinary showdown, with teams going head-to-head in a thrilling Master Chef style challenge! A great time was had by all and after a few wines and ciders, the competition's intensity gave way to simply enjoyment, and the focus shifted from determining the best dish to mostly having a blast together.



And another success for the office team, Robbie, Jye and Cambell recently competed at the X-League Golf tournament where they emerged victorious in the knockout round, securing their spot in the X-League National Championship taking place in Melbourne.

The competition was intense with 8 out of 63 teams making it through to the knockout round. *Small Pryce to Pay* showcased their skills, clinching the final with a remarkable 2-1 victory. They will proudly represent the NZ X-League teams on the grand stage, and we can't wait to see them in action! To the lads of *Small Pryce to Pay* – Robbie, Cambell and Jye, we wish you the best of luck in Australia! May you bring your A game and bring the trophy home!

On a final note...

Budgeting for Success: Building a Strong Foundation

Whether personal or business finances, a well-crafted budget is the foundation of financial success. Our team provides valuable insights on creating and maintaining a realistic budget, helping you take control of your financial journey. Talk to us to find out how we can help.

Remember, we are always here for you. If you have any questions, need advice, or wish to discuss your financial goals, don't hesitate to reach out to your dedicated account manager or our support team.